

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

HINDS COUNTY, MISSISSIPPI on behalf of itself
and all other similarly situated State and municipal
entities,

Plaintiff,

v.

WACHOVIA BANK N.A.; AIG FINANCIAL
PROUDCTS CORP.; AIG SUNAMERICA LIFE
ASSURANCE CO.; BEAR, STEARNS & CO., INC.;
FINANCIAL SECURITY ASSURANCE HOLDINGS,
LTD.; FINANCIAL SECURITY ASSURANCE, INC.;
FINANCIAL GUARANTY INSURANCE
COMPANY; GE FUNDING CAPITAL MARKET
SERVICES, INC.; TRINITY FUNDING CO., LLC;
GENWORTH FINANCIAL INC.; NATIXIS S.A.)
F/K/A IXIS CORPORATE AND INVESTMENT)
BANK; JP MORGAN CHASE & CO.; LEHMAN)
BROTHERS INC.; MERRILL LYNCH & CO, INC.;)
MORGAN STANLEY; NATIONAL WESTMINSTER)
BANK PLC; PIPER JAFFRAY & CO.; SOCIÉTÉ
GÉNÉRALES SA; UBS AG; XL ASSET FUNDING
COMPANY LLC; XL LIFE INSURANCE &
ANNUITY, INC.; NATIXIS FUNDING CORP. F/K/A
CDC FUNDING CORP.; INVESTMENT
MANAGEMENT ADVISORY GROUP, INC.; BANK
OF AMERICA N.A.; CDR FINANCIAL PRODUCTS;
FELD WINTERS FINANCIAL LLC; WINTERS &
CO. ADVISORS; K. BAUM & CO.; KINSELL
NEWCOMB & DE DIOS INC.; PACKERKISS
SECURITIES, INC.; CAPITAL MANAGEMENT,
INC.; CAIN BROTHERS & CO., LLC; and MORGAN
KEEGAN & CO., INC.,

Defendants.

08 CV 2516 (PAC)

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE, that King & Spalding LLP with offices at 1185 Avenue of the
Americas, New York, New York 10036, hereby appears as counsel on behalf of defendant Bank of
America N.A., in the above captioned action.

Dated: New York, New York
April 1, 2008

Respectfully submitted,

KING & SPALDING LLP

By: /s/ Richard Marooney
Richard Marooney (RM-0276)
1185 Avenue of the Americas
New York, New York 10036
(212) 556-2100

TO: All Counsel of Record

CERTIFICATE OF SERVICE

I hereby certify that I have this day served the foregoing NOTICE OF APPEARANCE upon all parties by causing a true and correct copy thereof to be delivered to all counsel of record by filing with the Court's CM/ECF system.

Dated: April 1, 2008
New York, NY

By: /s/ Richard Marooney
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